
Schools Funding Formula 2023/24

Report being considered by: Schools' Forum on 13th March 2023

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Item for: Information **By:** All Forum Members

1. Purpose of the Report

- 1.1 To inform members of a change to the final school funding formula allocations for 2023/24 as a result of the Department for Education (DfE) review.

2. Recommendation

- 2.1 To note the final formula allocations to schools, subject to political ratification and allocation to schools by 28th February 2023. The allocations have been made according to the principles agreed by Schools Forum in December and in relation to the total funding available from the Schools Block DSG allocation. The allocations have been approved by the Department for Education.

Will the recommendation require the matter to be referred to the Council or the Executive for final determination?	Yes: <input type="checkbox"/>	No: <input checked="" type="checkbox"/>
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3. Introduction

- 3.1 The DfE funding allocation for 2023-24 is £127.44m and after NNDR direct allocations, there is £125.8m available for the schools formula distribution.
- 3.2 Significant revaluations to the NNDR (national non-domestic rates) are expected in 2023-24, the funding for which is required to be allocated to schools via the National Funding Formula.
- 3.3 Following the Authority Proforma Tool (APT) submission, the DfE advised us to increase the estimated NNDR figures in the APT 2023-24 to account for the revaluation. This is essential in order to avoid any lag in funding to schools and to ensure the funding received in 2024-25 is not detrimentally impacted. The amendments have resulted in a change to the final funding figure for the majority of schools, although the overall level of funding for West Berkshire remains the same.
- 3.4 This updated version has been signed off by the DfE and is awaiting political ratification on the 28th February. We do not expect any further revisions to be required. Schools have been notified of the changes.
- 3.5 Political ratification is required for the LA to be able to issue budgets to maintained schools. Allocations must be distributed to schools by 28th February 2023.

4. Final School Funding

		2023/24		
Schools Block	2022/23 Total funding	Unit of funding	Number of pupils	Total funding
Primary	59,679,321	4,832.32	12,936.50	62,513,308
Secondary	57,946,639	6,034.83	10,348.50	62,451,439
Premises factor (NNDR)	1,566,240			1,589,347
DfE allocation	119,192,200			126,554,094
Growth	874,544			885,348
Total block allocation	120,066,744			127,439,442
Block transfer	- 300,165			-
Total formula funding	119,766,579			127,439,442
NNDR direct allocation 2022/23	- 1,566,240			- 1,597,037
Total schools block after deductions	118,200,339			125,842,405

5. Formula Rates

Factor	National Rate	WBC National Rate (with ACA)	Rate after 0.25% transfer & growth funding	National Rate	WBC National Rate (with ACA)	WBC final rate	Total Funding after 0.25% transfer & growth funding	Total Funding after 0% transfer & growth funding
	2022/23			2023/24			2022/23	2023/24
Basic per pupil funding								
Primary AWPU	£3,217	£3,329	£3,343	£3,394	£3,512	£3,501	£43,509,329	£45,367,600
KS3 AWPU	£4,536	£4,694	£4,714	£4,785	£4,952	£4,935	£29,826,898	£31,251,334
KS4 AWPU	£5,112	£5,290	£5,313	£5,393	£5,581	£5,563	£20,289,797	£22,367,127
Minimum per pupil								
Primary	£4,265	£4,265	£4,265	£4,405	£4,405	£4,405		
Secondary	£5,525	£5,525	£5,525	£5,715	£5,715	£5,715		
Additional needs funding								
Deprivation								
Primary FSM	£470	£486	£486	£480	£497	£497		
Secondary FSM	£470	£486	£486	£480	£497	£497		
Primary FSM6	£590	£611	£611	£705	£730	£730		
Secondary FSM6	£865	£895	£895	£1,030	£1,066	£1,066		
Primary IDACI A	£640	£662	£662	£670	£693	£693		
Primary IDACI B	£490	£507	£507	£510	£528	£528		
Primary IDACI C	£460	£476	£476	£480	£497	£497		
Primary IDACI D	£420	£435	£435	£440	£455	£455		
Primary IDACI E	£270	£279	£279	£280	£290	£290	£5,065,044	£6,061,528
Primary IDACI F	£220	£228	£228	£230	£238	£238		
Secondary IDACI A	£890	£921	£921	£930	£962	£962		
Secondary IDACI B	£700	£724	£724	£730	£755	£755		
Secondary IDACI C	£650	£673	£673	£680	£704	£704		
Secondary IDACI D	£595	£616	£616	£620	£642	£642		
Secondary IDACI E	£425	£440	£440	£445	£460	£460		
Secondary IDACI F	£320	£331	£331	£335	£347	£347		
Low Prior Attainment								
Primary LPA	£1,130	£1,169	£1,169	£1,155	£1,195	£1,195	£3,780,358	£4,146,645
Secondary LPA	£1,710	£1,769	£1,769	£1,750	£1,811	£1,811	£3,961,148	£4,137,677
English as an Additional Language								
Primary EAL	£565	£585	£585	£580	£600	£600	£492,907	£601,097
Secondary EAL	£1,530	£1,583	£1,583	£1,565	£1,619	£1,619	£166,597	£331,285
Mobility								
Primary Mobility	£925	£957	£957	£945	£978	£978	£54,461	£79,131
Secondary Mobility	£1,330	£1,376	£1,376	£1,360	£1,407	£1,407	£0	£0
School led funding								
Lump Sum								
Primary	£121,300	£125,515	£125,515	£128,000	£132,454	£132,454	£9,664,655	£10,198,989
Secondary	£121,300	£125,515	£125,515	£128,000	£132,454	£132,454		
Sparsity								
Primary	£55,000	£56,911	£45,529	£56,300	£58,259	£48,015	£687,071	£742,348
Secondary	£80,000	£82,780	£66,224	£81,900	£84,750	£69,850		
Premises								
Primary							£1,558,549	£1,797,378
Secondary								
Total Allocation (excluding minimum per pupil funding level and MFG funding total)							£119,056,814	£127,082,139
Factor							Total Funding after 0.25% transfer & growth funding	Total Funding after 0% transfer & growth funding
							2022/23	2023/24
Total Allocation (excluding minimum per pupil funding level and MFG funding total)							£119,056,814	£127,082,139
Additional funding to meet the minimum funding level							£637,221	£293,032
Total Allocation including minimum funding adj							£119,694,036	£127,375,171
MFG adjustment							£72,543	£64,271
Post MFG budget							£119,766,579	£127,439,442
Other adjustments								
Growth fund							£0	£0
Total funding for Schools Block Formula							£119,766,579	£127,439,442
Amount of block transfer							£300,166	£0
NNDR allocation							-£1,566,240	-£1,597,037
DSG Schools Block DfE allocation							£118,500,505	£125,842,405

Schools Funding Formula 2023/24

2023/24 School Formula Allocations					2023/24 FINAL ALLOCATION (after 0.25% HNB transfer)			2023/24 FINAL ALLOCATION (no block transfer)			YEAR ON YEAR CHANGE		
APPENDIX A) PROVISIONAL ALLOCATIONS 2023/24					2022/23 FINAL ALLOCATION (after 0.25% HNB transfer)			2023/24 FINAL ALLOCATION (no block transfer)			YEAR ON YEAR CHANGE		
School Name	Phase	Pupil count Oct 2021	Formula allocated	Per pupil funding	Pupil count Oct 2022	Formula allocated	Per pupil funding	2023/24 increase in total cash	2023/24 increase in per pupil total funding	% change			
Aldermaston C.E. Primary School	Primary	131	£676,338	£5,163	120	£676,427	£5,637	£89	£474	0%			
Basilidon C.E. Primary School	Primary	159	£721,532	£4,538	154	£744,845	£4,837	£23,313	£299	3%			
Beedon C.E. (Controlled) Primary School	Primary	47	£363,710	£7,739	44	£381,243	£8,665	£17,533	£926	5%			
Beenham Primary School	Primary	50	£377,963	£7,559	62	£485,322	£7,828	£107,358	£269	22%			
Birch Copse Primary School	Primary	425	£1,837,575	£4,324	423	£1,892,243	£4,473	£54,668	£150	3%			
Bradfield C.E. Primary School	Primary	156	£709,555	£4,548	142	£703,655	£4,955	£-5,900	£407	-1%			
Brightwalton C.E. Aided Primary School	Primary	99	£520,871	£5,261	99	£553,940	£5,595	£33,069	£334	6%			
Brimpton C.E. Primary School	Primary	54	£384,277	£7,116	59	£434,777	£7,369	£50,501	£253	13%			
Bucklebury C.E. Primary School	Primary	114	£574,625	£5,041	122	£647,386	£5,306	£72,761	£266	13%			
Burghfield St Mary's C.E. Primary School	Primary	204	£916,205	£4,491	214	£1,005,648	£4,699	£89,443	£208	10%			
Calcot Infant School and Nursery	Primary	201	£998,552	£4,968	218	£1,117,402	£5,126	£118,850	£158	12%			
Calcot Junior School	Primary	272	£1,266,995	£4,658	281	£1,386,750	£4,935	£119,756	£277	9%			
Chaddleworth St Andrew's C.E. Primary School	Primary	30	£295,409	£9,847	23	£283,581	£12,330	£-11,827	£2,483	-4%			
Chieveley Primary School	Primary	198	£880,549	£4,447	191	£907,456	£4,751	£26,906	£304	3%			
Cold Ash St Mark's CE Primary School	Primary	178	£776,115	£4,360	187	£856,254	£4,579	£80,139	£219	10%			
Compton C.E. Primary School	Primary	188	£873,912	£4,648	183	£911,574	£4,981	£37,661	£333	4%			
Curridge Primary School	Primary	92	£477,390	£5,189	93	£532,825	£5,729	£55,435	£540	12%			
Denefield School	Secondary	958	£5,478,345	£5,719	961	£5,789,777	£6,025	£311,432	£306	6%			
Downsway Primary School	Primary	214	£940,323	£4,394	213	£977,621	£4,590	£37,297	£196	4%			
Enborne C.E. Primary School	Primary	75	£432,624	£5,768	77	£467,131	£6,067	£34,506	£298	8%			
Englefield C.E. Primary School	Primary	105	£509,464	£4,852	109	£549,194	£5,038	£39,730	£186	8%			
Falkland Primary School	Primary	420	£1,819,150	£4,331	423	£1,891,219	£4,471	£72,070	£140	4%			
Fir Tree Primary School and Nursery	Primary	183	£905,073	£4,946	196	£1,031,245	£5,261	£126,172	£316	14%			
Francis Bailly Primary School	Primary	557	£2,386,582	£4,285	549	£2,433,454	£4,433	£46,872	£148	2%			
Garland Junior School	Primary	230	£1,078,574	£4,689	235	£1,170,142	£4,979	£91,568	£290	8%			
Hampstead Norreys C.E. Primary School	Primary	89	£526,053	£5,911	75	£501,854	£6,691	£-24,200	£781	-5%			
Hermitage Primary School	Primary	195	£865,645	£4,439	191	£899,815	£4,711	£34,170	£272	4%			
Highwood Copse Primary School	Primary	41.5	£269,377	£6,491	73.5	£452,647	£6,158	£183,271	£-333	68%			
Hungerford Primary School	Primary	348	£1,544,664	£4,439	360	£1,696,512	£4,713	£151,848	£274	10%			
Inkpen Primary School	Primary	64	£436,733	£6,824	56	£436,665	£7,798	£-67	£974	0%			
John O'gaunt School	Secondary	405	£2,586,919	£6,387	430	£2,908,003	£6,763	£321,084	£375	12%			
John Rankin Infant and Nursery School	Primary	251	£1,095,149	£4,363	230	£1,096,459	£4,767	£1,310	£404	0%			
John Rankin Junior School	Primary	358	£1,551,186	£4,333	357	£1,608,436	£4,505	£57,250	£173	4%			
Kennet School	Secondary	1512	£8,702,248	£5,755	1517	£9,258,071	£6,103	£555,823	£347	6%			
Kennet Valley Primary School	Primary	204	£981,989	£4,814	201	£1,001,475	£4,982	£19,486	£169	2%			
Kintbury St Mary's C.E. Primary School	Primary	145	£705,837	£4,868	140	£746,936	£5,335	£41,099	£467	6%			
Lambourn CofE Primary School	Primary	169	£834,783	£4,940	157	£844,959	£5,382	£10,177	£442	1%			
Little Heath School	Secondary	1314	£7,636,913	£5,812	1325	£8,144,727	£6,147	£507,814	£335	7%			
Long Lane Primary School	Primary	210	£952,491	£4,536	214	£1,024,705	£4,788	£72,213	£253	8%			
Mortimer St John's C.E. Infant School	Primary	172	£786,682	£4,574	174	£843,232	£4,846	£56,550	£272	7%			
Mortimer St Mary's C.E. Junior School	Primary	237	£1,016,095	£4,287	242	£1,099,976	£4,545	£83,881	£258	8%			
Mrs Bland's Infant School	Primary	155	£785,053	£5,065	154	£860,215	£5,586	£75,161	£521	10%			
Pangbourne Primary School	Primary	191	£870,610	£4,558	174	£868,807	£4,993	£-1,803	£435	0%			
Park House School	Secondary	1037	£6,013,904	£5,799	975	£5,970,446	£6,124	£-43,458	£324	-1%			
Parsons Down Infant School	Primary	107	£573,032	£5,355	117	£640,728	£5,476	£67,696	£121	12%			
Parsons Down Junior School	Primary	233	£1,059,760	£4,548	179	£894,024	£4,995	£-165,736	£446	-16%			
Purley CofE Primary School	Primary	104	£537,596	£5,169	98	£548,894	£5,601	£11,298	£432	2%			
Robert Sandilands Primary School and Nursery	Primary	232	£1,084,868	£4,676	212	£1,063,208	£5,015	£-21,660	£339	-2%			
Shaw-cum-Donnington C.E. Primary School	Primary	90	£503,662	£5,596	93	£541,841	£5,826	£38,179	£230	8%			
Shefford C.E. Primary School	Primary	60	£412,259	£6,871	56	£417,993	£7,464	£5,733	£593	1%			
Speenhamland School	Primary	278	£1,253,033	£4,507	276	£1,348,299	£4,885	£95,266	£378	8%			
Springfield Primary School	Primary	304	£1,321,510	£4,347	309	£1,408,217	£4,557	£86,707	£210	7%			
Spurcroft Primary School	Primary	417	£1,847,643	£4,431	398	£1,840,337	£4,624	£-7,307	£193	0%			
St Bartholomew's School	Secondary	1350	£7,537,756	£5,584	1353	£7,854,034	£5,805	£316,278	£221	4%			
St Finian's Catholic Primary School	Primary	193	£847,232	£4,390	196	£895,697	£4,570	£48,465	£180	6%			
St John the Evangelist C.E. Nursery and Infant Sch	Primary	178	£833,279	£4,681	180	£887,667	£4,931	£54,388	£250	7%			
St Joseph's Catholic Primary School	Primary	203	£939,971	£4,630	213	£1,046,400	£4,913	£106,429	£282	11%			
St Nicolas C.E. Junior School	Primary	247	£1,061,896	£4,299	251	£1,127,023	£4,490	£65,127	£191	6%			
St Paul's Catholic Primary School	Primary	319	£1,365,893	£4,282	304	£1,374,123	£4,520	£8,230	£238	1%			
Stockcross C.E. School	Primary	100	£529,528	£5,295	90	£524,376	£5,826	£-5,152	£531	-1%			
Streatley C.E. Voluntary Controlled School	Primary	103	£508,161	£4,934	99	£530,318	£5,357	£22,157	£423	4%			
Sulhamstead and Ufton Nervet School	Primary	95	£501,767	£5,282	102	£556,633	£5,457	£54,866	£175	11%			
Thatcham Park CofE Primary	Primary	325	£1,466,096	£4,511	337	£1,577,042	£4,680	£110,946	£169	8%			
The Downs School	Secondary	1016	£5,657,639	£5,569	1047	£6,118,444	£5,844	£460,805	£275	8%			
The Hilsleys Primary School	Primary	61	£396,896	£6,506	60	£418,719	£6,979	£21,823	£472	5%			
The Willink School	Secondary	1007	£5,837,873	£5,797	1026	£6,305,557	£6,146	£467,684	£348	8%			
The Willows Primary School	Primary	336	£1,644,272	£4,894	348	£1,790,551	£5,145	£146,280	£252	9%			
The Winchcombe School	Primary	448	£1,997,332	£4,458	441	£2,050,804	£4,650	£53,472	£192	3%			
Theale C.E. Primary School	Primary	311	£1,406,001	£4,521	318	£1,461,539	£4,596	£55,538	£75	4%			
Theale Green School	Secondary	546	£3,316,666	£6,074	634	£4,075,274	£6,428	£758,609	£353	23%			
Trinity School	Secondary	1001	£5,966,687	£5,961	1085	£6,762,439	£6,233	£795,751	£272	13%			
Welford and Wickham C.E. Primary School	Primary	80	£482,218	£6,028	72	£472,080	£6,557	£-10,138	£529	-2%			
Westwood Farm Infant School	Primary	180	£835,309	£4,641	179	£870,286	£4,862	£34,978	£221	4%			
Westwood Farm Junior School	Primary	239	£1,078,954	£4,514	233	£1,110,438	£4,766	£31,484	£251	3%			
Whitelands Park Primary School	Primary	367	£1,577,829	£4,299	393	£1,758,282	£4,474	£180,453	£175	11%			
Woolhampton C.E. Primary School	Primary	102	£535,872	£5,254	100	£553,131	£5,531	£17,258	£278	3%			
Yattendon C.E. Primary School	Primary	90	£484,050	£5,378	90	£519,994	£5,778	£35,944	£399	7%			
Total formula funding			£119,766,579			£127,439,442		£7,672,863					
Block Transfer			£300,166			£0							
Total allocation			£120,066,745			£127,439,442							
Primary Total			£61,031,629			£64,252,670		£3,221,041					
Secondary Total		23160	£58,734,950		23313	£63,186,772		£4,451,823					